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— What is the International Climate Finance Accelerator Luxembourg?

Mission of the ICFA Luxembourg

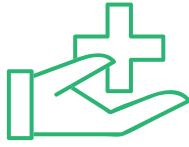
Our mission is to enhance the climate finance ecosystem by creating an attractive and supporting environment for climate finance fund managers in Luxembourg.

Objectives

Create an attractive and supporting environment for young, innovative and high impact climate finance fund managers.

Context

Enhance the eco-system of climate finance solutions developed as a public-private-partnership within the Luxembourg Climate Finance Task Force.



Keys benefits



FINANCIAL LEVERAGE

By financing a part of
the operating capital



VISIBILITY

By getting access to
various networks and
promotion channels



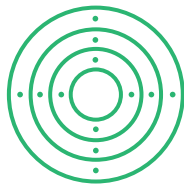
CREDIBILITY

By benefiting from
the support of a pool
of experts in both
investment funds
and climate finance



COMMUNITY

By contributing
to a growing network
of future leaders
and fund managers
specialized in
Climate Finance
in Luxembourg



Target areas

We will support
climate fund
managers
investing
in one of these
3 target areas



CLIMATE MITIGATION FINANCE

Efforts to reduce
or limit greenhouse
gas (GHG) emissions
or enhance GHG
sequestration



REDD+

Projects aiming
to reduce emissions
from deforestation
and forest degradation,
foster sustainable
forestry and agriculture



CLIMATE ADAPTATION FINANCE

Activities that address
current and expected
effects of Climate
Change.

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— Our detailed offer

— 1 —

PERSONALISED COACHING

— 2 —

TAILOR-MADE SUPPORT SERVICES

— 3 —

TRAININGS AND SHARED LEARNING IN KEY AREAS

— 4 —

SUPPORT IN FUNDRAISING

— 5 —

FINANCING OPERATING CAPITAL

— 6 —

SUPPORT TO THE FUND AFTER FUND LAUNCH



Legal and tax aspects



Fund management
Investment structuring



Personalised coaching
and mentoring



Venture capital
expertise



Risk Management

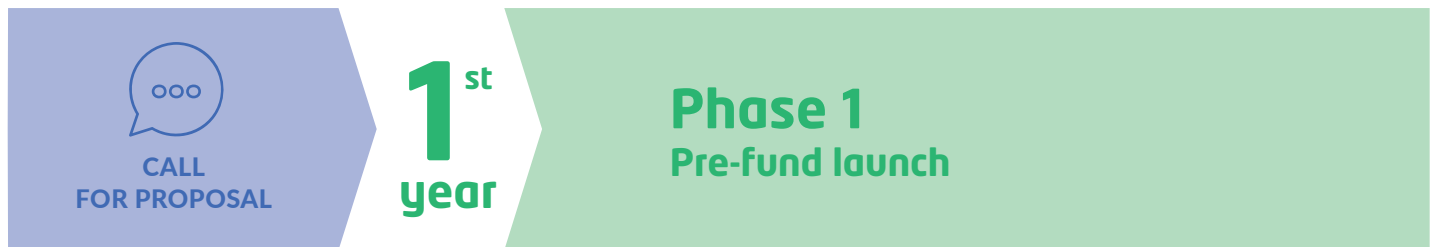


Impact measurement
and assessment

Our pool
of experts will
help you with

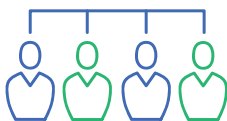


– Overview of support provided



PRE-SELECTION SUPPORT

Selection procedure resulting in a cohort of 4 Fund Managers selected for the acceleration program.



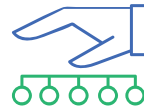
Design and Structuring



TRAINING

- Governance, policies & procedures
- Legal & regulatory
- Impact management, measurement and reporting
- Risk management

Formal on boarding of fund managers and support for launch



TAILOR-MADE SUPPORT SERVICES

- Business plan
- Financial and legal structuring
- Policies & Procedures
- Fund management tools
- Financial models
- Impact monitoring and reporting



PERSONALIZED COACHING

- Personalized relation with a climate finance expert
- Target areas of expertise : strategic fund positioning, impact assessment, fundraising



LAUNCH OF THE FUND

2nd
year

Phase 2 Post-launch support



Fundraising

Fundraising and marketing

Post-launch support Investment transactions, impact assessment and further fundraising for the second closing



SUPPORT IN FUNDRAISING

- Link with professional fund raisers
- Provide insights on the best approach for fundraising
- Access to network of potential investors and partners



FINANCING OPERATING CAPITAL

- Pipeline development
- Investor meetings and marketing
- Due diligence
- Staff and travel



Central Administration & Depositary, Valuation



Fund & Risk Management



Impact management and reporting



AML, legal, tax, audit

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– The selection criteria

1. Sound investments

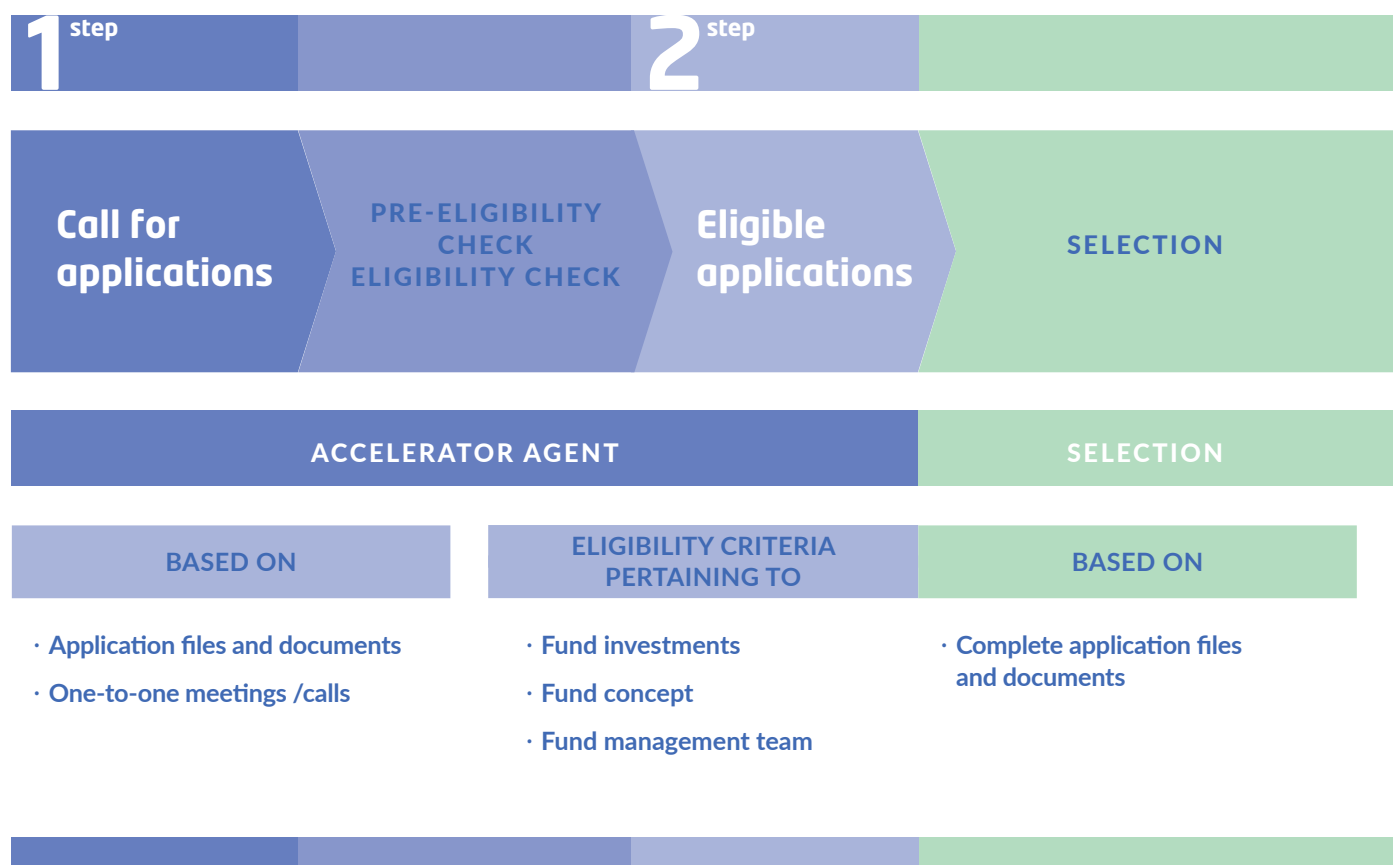
- Innovative projects
- Growth potential
- Scalable and replicable investment strategy
- High social and/or environment impact

2. Innovative concept

- Extra-financial support to investees
- Blended capital attractive for both public and private investors

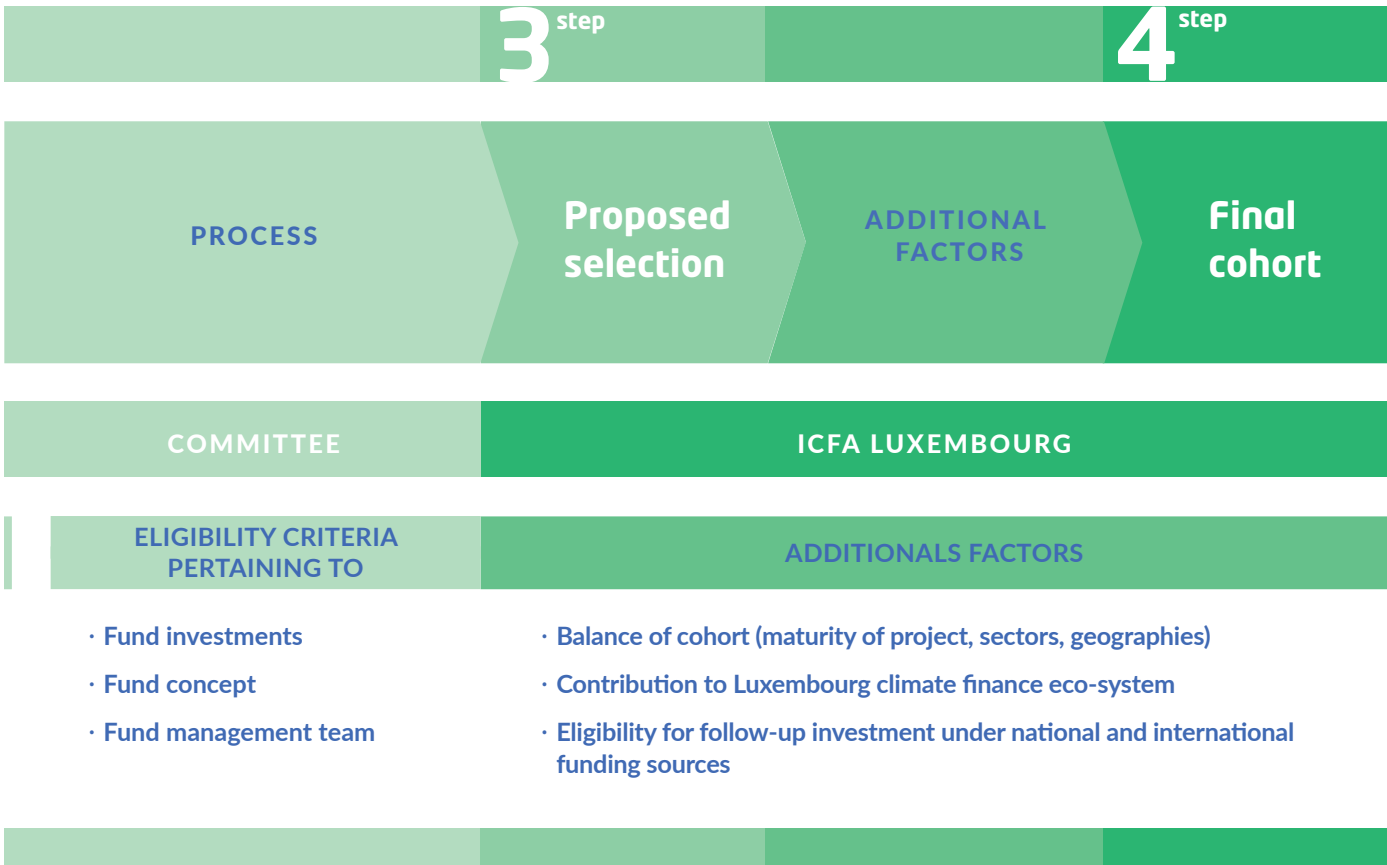
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– The selection process



3. Visionary fund managers

- Fund managers raising their first or second time climate finance fund
- Skilled and knowledgeable in investment structuring and climate finance
- Entrepreneurial, agile and innovative
- Strong focus on fundraising and on scaling-up businesses
- Committed to creating long-lasting impacts
- Local presence and/or support of investees
- Contribution to the Luxembourg climate finance ecosystem



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– Join us

The ICFA Luxembourg supports fund managers in their start-up phase who have a strong focus on innovative climate finance investment strategies and high environmental and social impact and a strategy for scale.

Interested in receiving our support ?
Send us information on how your project tackles climate change issues and makes a meaningful contribution to a more sustainable world

and contact us at : info@icfa.lu

www.icfa.lu

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— Who we are

The ICFA Luxembourg is a Public Private Partnership, under the Luxembourg Climate Finance Strategy, initiated by 9 private entities of the Luxembourg financial sector (Arendt & Medernach, Deloitte, Elvinger Hoss Prussen, EY, Innpact, Investing for Development, KPMG, LuxFLAG and PWC), and the Luxembourg Ministry of Finance and the Ministry of Sustainable Development and Infrastructure.



THE GOVERNMENT
OF THE GRAND DUCHY OF LUXEMBOURG
Ministry of Finance

arendt
arendt & medernach

Deloitte.



THE GOVERNMENT
OF THE GRAND DUCHY OF LUXEMBOURG
Ministry of Sustainable Development
and Infrastructure

ELVINGER
HOSS
LUXEMBOURG LAW

EY
Building a better
working world

innpact

KPMG

pwc



Investing for Development
Société d'Investissement à Capital Variable



LUXFLAG
Supporting Sustainable Finance

With the support
of the European
Investment Bank

European
Investment
Bank
The EU bank

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